

**Name of warrant** PDR.KIS.M.CA.T.01  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Notice of issue of covered warrant

**Content:**

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows

1. Issuer:	KIS Viet Nam Securities Corporation
2. Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi
- Short name:	KIS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant PDR.KIS.M.CA.T.01
- Name (code) of underlying security:	PDR
- Issuer of underlying security:	Phat Dat Real Estate Development Corp
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Issue date:	Apr 27, 2021
- Duration:	4 months
- Expiration date:	Aug 27, 2021
- Conversion ratio:	5:1
- Exercise price (exercise index):	88,888 VND
- Value of collateral:	2,750,000,000 VND
5. Quantity of warrants registered for offering:	5,000,000 warrants
6. Issue price:	1,100 VND
7. Minimum subscription quantity:	10,000 warrants
8. Maximum subscription quantity:	10,000 warrants
9. Time of subscription:	from 13:00 to 14:00, Apr 27, 2021
10. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of KIS and via KIS's website
11. Escrow account at bank:	Shinhan Bank (Vietnam) Ltd.